

INFORMATION FOR YOUR WILL

This is some of the basic information that most solicitors will find helpful before you make an appointment to discuss your will. Wherever possible indicate people's full names, addresses, ages and their relationship to you. If leaving your estate to charity, please state the full and correct name(s) of the charity(ies), registered address(es) and registered number(s). LIFE's details are:

- Registered charity number in England and Wales: 1128355 (in Scotland: SC041329).
- Charity name: LIFE 2009
- Registered Office: 1 Mill Street, Leamington Spa, Warwickshire CV31 1ES.

1. Your details

Title:	Surname:
Full name:	
Address:	
Postcode:	

2. Your funeral wishes (please ✓ as appropriate)

<input type="checkbox"/>	I wish to be buried
<input type="checkbox"/>	I wish to be cremated
<input type="checkbox"/>	I have no funeral wishes

3. Executors' details (N.B. If you are leaving everything to your spouse outright, you may only need one Executor at that time.)

1. (e.g. my spouse)	Title:	Surname:
	Full name:	
	Address:	
	Postcode:	
	Relationship to you:	
2. (my solicitor)	Title:	Surname:
	Full name:	
	Address:	
	Postcode:	
	Relationship to you:	
3. (substitute)	Title:	Surname:
	Full name:	
	Address:	
	Postcode:	
	Relationship to you:	
4. (substitute)	Title:	Surname:
	Full name:	
	Address:	
	Postcode:	
	Relationship to you:	

4. Guardians		
1.	Title:	Surname:
	Full name:	
	Address:	
	Postcode:	
	Relationship to you:	
2.	Title:	Surname:
	Full name:	
	Address:	
	Postcode:	
	Relationship to you:	

5. Legacies						
Are there any gifts you want to make, such as to charity?			Yes	<input type="checkbox"/>	No	<input type="checkbox"/>
1.	Name of charity:					
	Charity number:					
	Address:					
	Postcode:					
2.	Name of charity:					
	Charity number:					
	Address:					
	Postcode:					
Please continue on a separate sheet if necessary.						

6. Distribution of my estate	
Please ✓ one box from each of sections (A), (B) and (C) and assets and answer the questions in section (E) as appropriate.	

(A) Initial provisions	
<input type="checkbox"/>	all to my spouse outright if he/she survives me by thirty days
<input type="checkbox"/>	all to my spouse during his/her lifetime if he/she survives me by 30 days
<input type="checkbox"/>	all to such of my children as survive me and attain the age of 21 and if more than one, then equally between them with proviso one in section (d) below to apply
<input type="checkbox"/>	all to such of my grandchildren as survive me and attain the age of 21 and if more than one, then equally between them with proviso one in section (d) below to apply
<input type="checkbox"/>	other provisions : (i.e. all to friends/charity etc.) : please specify on an attached sheet
(B) Otherwise	
<input type="checkbox"/>	all to such of my children as survive me and attain the age of 21 and if more than one, then equally between them with proviso one in section (d) below to apply
<input type="checkbox"/>	all to such of my grandchildren as survive me and attain the age of 21 and if more than one, then equally between them with proviso one in section (d) below to apply
<input type="checkbox"/>	all to such of my brothers and sisters as shall survive me and if more than one then equally between them with proviso two in Section (d) below to apply
<input type="checkbox"/>	other provisions: (i.e. to all friends/charity etc.) : please specify on an attached sheet

(C) If all the above fails						
<input type="checkbox"/>	all to my brothers and sisters in equal shares with proviso two in section (d) below to apply					
<input type="checkbox"/>	one half of my Estate for my partner's brothers and sisters in equal shares and the other half for my brothers and sisters in equal shares with proviso two in section (d) below applying to both shares and with the further proviso that if one of us has no brothers, sisters or nephews and nieces, then the whole of my Estate is to pass on the 'other' provisions					
<input type="checkbox"/>	other provisions (i.e. all to friends or charity etc.) (please specify on an attached sheet)					
(D) Provisos (referred to above)						
<p><i>Proviso One:</i></p> <p>If any of the beneficiaries dies before me or before attaining 21 leaving a child or children living at my death then such child or children shall take the share which his/her or their parent would have taken if they had survived me and attained 21.</p>						
<p><i>Proviso Two:</i></p> <p>If any of the beneficiaries dies before me leaving a child or children living at my death then such child or children shall take the share which his/her or their parent would have taken if they had survived me.</p>						
(E) Inclusion of other children etc. (please ✓ the appropriate box)						
Illegitimate	Yes	<input type="checkbox"/>	No	<input type="checkbox"/>	N/A	<input type="checkbox"/>
Step	Yes	<input type="checkbox"/>	No	<input type="checkbox"/>	N/A	<input type="checkbox"/>
Legitimated	Yes	<input type="checkbox"/>	No	<input type="checkbox"/>	N/A	<input type="checkbox"/>
Adopted	Yes	<input type="checkbox"/>	No	<input type="checkbox"/>	N/A	<input type="checkbox"/>